

# End user manual for Suppliers Supplier Self Service -SUS



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## Introduction



In the SUS Portal, what does the navigation links under the Purchase Order query result in?

Field/Link Name	Description
<ul style="list-style-type: none"> <li>▼ Purchase Orders</li> <li>All</li> <li>New</li> <li>Changed</li> <li>In Process</li> <li>Confirmed</li> <li>Partially Confirmed</li> <li>Rejected</li> <li>Canceled</li> </ul>	<p>🔍 <b>All</b> - Shows all your Purchase Orders regardless of status</p> <p>🔍 <b>New</b> - Shows new Purchase Orders which require your acknowledgement</p> <p>🔍 <b>Changed</b> - Shows Purchase Orders which have been amended by Elm which require your acknowledgement</p> <p>🔍 <b>In Process</b> - Shows Purchase Orders which have been <b>saved</b> by you for further action</p> <p>🔍 <b>Confirmed</b> - Shows Purchase Orders where all line items are confirmed by you.</p> <p>🔍 <b>Partially Confirmed</b> - Shows Purchase Orders where some line items are rejected by you</p> <p>🔍 <b>Rejected</b> - Shows Purchase Orders where all line items are rejected by you</p> <p>🔍 <b>Cancelled</b> - Shows Purchase Orders which have been cancelled by Elm</p>



In the SUS Portal, what does the navigation links under the Confirmation query result in?

Field/Link Name	Description
<div style="border: 1px solid red; padding: 2px;"><b>▼ Confirmations</b></div> <ul style="list-style-type: none"><li>All</li><li>In Process</li><li>Completion Reported</li><li>Partially Accepted</li><li>Approved</li><li>Rejected</li><li>Canceled</li></ul>	 <b>All</b> – Shows all Confirmations created by you
	 <b>In Process</b> – Shows all Confirmations which have been saved by you for further action
	 <b>Completion Reported</b> – Shows all Confirmations which have been fully confirmed by you
	 <b>Partially Accepted</b> – Shows all Confirmations where line items have been partially accepted by you
	 <b>Approved</b> – Shows all Confirmations which have been accepted by Elm
	 <b>Rejected</b> – Shows all Confirmations which have been rejected by Elm
	 <b>Cancelled</b> – Confirmations which have been cancelled by you.



In the SUS Portal, what does the navigation links under the Invoice query result in?

Field/Link Name	Description
	<b>All</b> – Shows all the Invoices and Credit Memos created by you
<b>Invoices and Credit Memos</b>	<b>In Process</b> – Shows all Invoices which have been <b>saved</b> by you
All	<b>Document Sent</b> – Shows all Invoices which have been sent by <i>you</i>
In Process	<b>Approved</b> – Shows all Invoices which have been approved by <i>Elm</i>
Document Sent	<b>Rejected</b> – Shows all Invoices which have been rejected by <i>Elm</i>
Approved	<b>Create Invoice</b> – Opens a new window where you can directly create an Invoice by selecting the PO/Confirmation accepted by Elm.
Rejected	
Create Invoice	

## 1. Log in to Supplier Self Services (SUS) Portal:

**NOTE: Recommended to use Internet Explorer IE 8 and above**

AL-Elm Supplier Self Service (SUS) Portal will be access via internet using AL-Elm Tendering URL below:

<https://sap.elm.sa>



The screenshot shows the SAP NetWeaver login interface. On the left is the AL-Elm logo, which consists of a stylized geometric pattern of purple and blue squares above the Arabic word 'علم' and the letters 'ELM'. The main heading is 'SAP NetWeaver' in orange. Below this, there are two input fields: 'User \*' and 'Password \*'. A 'Log On' button is positioned to the right of the password field. At the bottom center, it says 'Copyright © SAP AG. All Rights Reserved.' and the SAP logo is in the bottom right corner.

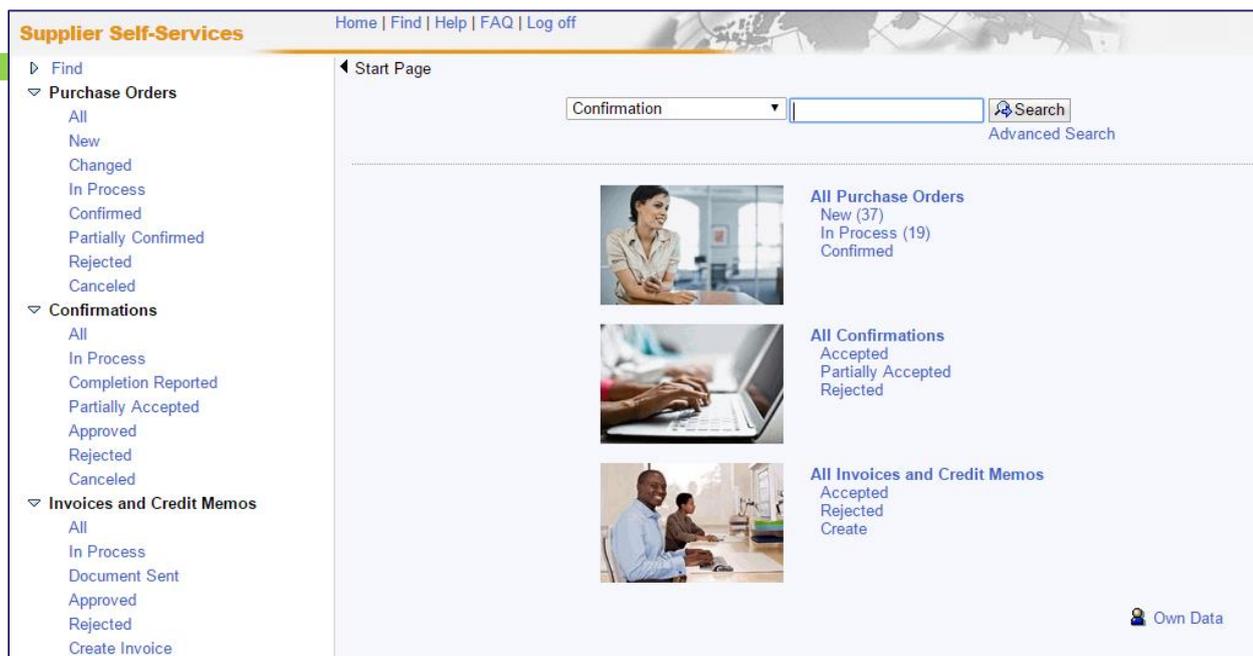
After your login into the Portal, you will see this screen:



The screenshot shows the navigation bar of the portal. It features a blue header with the text 'Welcome V21000145,'. Below the header, there are two language options: 'English' and 'العربية'. A horizontal menu contains three items: 'Tender (RFx) and Auctions', 'Bidder User Manual', and 'Supplier Self-Service'. The 'Supplier Self-Service' item is highlighted with a red border.



After select Supplier Self Service Tab, you will see this screen:



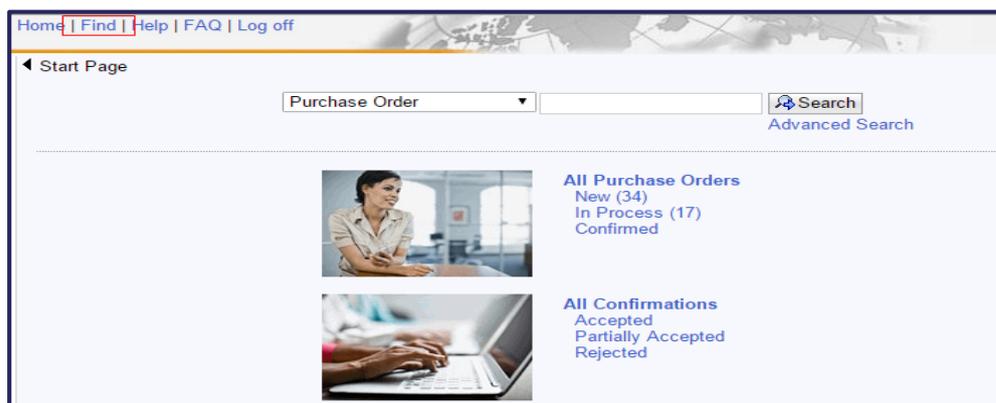
## 2. Search Purchase Order:

Once the purchase order is released by Elm, the received PO can be viewed in the system, with the status “New”.

➤ There are 2 methods on how to search for a Purchase Order:

### 2.1 By searching with Purchase Order number (if you know the Purchase Order number)

1. Clicking on “Find” menu



Enter the Purchase Order number then click “Find” button:



Find Start Page > Find

Document Search

Type: Purchase Order

Timeframe: All

Created After:

Status: All

Document Number:

Document Name:

Partner Number:

Purchase Order No.: 100000077

Search Only in Archive

**Find**

The Purchase Order details will display as follows:

Purchase Order No.	Number	Name	Date	Total Value	Status
100000077	100000065	Decimal point testing	29.06.2015	5,000.00MYR	New

Click on the Purchase Order number for more detailed view.

## 2.2 By clicking on "All Purchase Orders":

Home | Find | Help | FAQ | Log off

Start Page

Purchase Order  **Search**  
Advanced Search

**All Purchase Orders**  
New (34)  
In Process (17)  
Confirmed

**All Confirmations**  
Accepted  
Partially Accepted  
Rejected

List of All Purchase Orders will be displayed then click on the desired Purchase Order for more detailed view:

Name | Find | Help | FAQ | Log off

Start Page > List of Purchase Orders

List of Purchase Orders

External Reference No.	Number	Name	Date	Total Value	Status
1000000409	1000000300	V02396X 13.07.2015 09.47	13.07.2015	369.00MYR	New
1000000408	1000000299	V02396X 13.07.2015 09.33	13.07.2015	123.00MYR	New
1000000407	1000000298	V02396X 13.07.2015 09.23	13.07.2015	123.00MYR	Confirmed
1000000406	1000000297	Purchase order test	11.07.2015	246.00MYR	New
1000000405	1000000296	V02396X 10.07.2015 17.26	10.07.2015	246.00MYR	Confirmed
1000000404	1000000295	V02396X 10.07.2015 17.10	10.07.2015	246.00MYR	Confirmed
1000000403	1000000294	V02396X 10.07.2015 13.34	10.07.2015	246.00MYR	Confirmed
1000000402	1000000293	V02396X 10.07.2015 13.32	10.07.2015	123.00MYR	Confirmed
1000000401	1000000292	V02396X 09.07.2015 13.15	09.07.2015	5.00MYR	Confirmed
1000000400	1000000291	attachment test	08.07.2015	5.00MYR	Confirmed
1000000398	1000000290	for SUS testing	08.07.2015	2,973.00MYR	Confirmed
1000000394	1000000289	V02396X 07.07.2015 19.55	07.07.2015	30.00MYR	Confirmed
1000000393	1000000288	V02396X 03.07.2015 15.59	03.07.2015	30.00MYR	Confirmed
1000000392	1000000287	Testing of invoice	02.07.2015	10.00MYR	Confirmed
1000000390	1000000286	CCUSER1 02.07.2015 14.	02.07.2015	30.00MYR	Confirmed

Page 1 ◀ Back 1 2 3 4 5 Forward ▶ 17

### 3. Create Purchase Order Response.

**Step 3:** Once you find the desired Purchase Order, you will have to first create a Purchase Order Response in order to acknowledge/confirm the received Purchase Order. Below are the steps to create Purchase Order response.

**3.1** After going to the detailed view of the Purchase Order (**Refer to Section 2**), click on **“Process”**. This will allow you to edit your acknowledgement before sending it to Elm.

Purchase Order: 1000000077

Communication and Collaboration

General Information

Basic Data		Terms of Payment	
Purchase Order ID:	1000000077	Payment in Days	Discount in %
Number:	1000000065		
Name:	Decimal point testing		
Date:	29.06.2015		
Status:	New		

**3.2** You only allowed to change the **DELIVERY DATE** (if the delivery date is incorrect).

This can be done by editing the respective fields highlighted below:

Item Overview

Number		Short Text	Product	PO Quantity	Purchase ...	Required on	Confirmed ...	Unit of Me...	Confirmed for	Status
1	<input checked="" type="checkbox"/>	PUNCHER 2	30001125	1.00 Units	123.00 MYR	13.07.2015	1.00	Units	13.07.2015	In Process
Net Value (Unconfirmed Items)									123.00 MYR	
Net Value (Confirmed Items)									0.00 MYR	
Net Value (Total of all Items)									123.00 MYR	

### 3.2.1 To Confirm/Reject all the line items at once.

Click on either of the below highlighted buttons at the header level

Confirm/ Reject All Items:



Based on your decision the status of the item changes from “In Process” to “Confirmed” or “Rejected” accordingly.

NOTE: Please be careful during acknowledgement of Purchase Order line items. Any mistakes during the acknowledgement will require the entire Purchase Order issuance cycle to be repeated.

3.3 Click on “Send” on top left side of the screen. The document status “In Process” changes to “Confirmed” or “Partially Confirmed”.

The image displays two screenshots of a software interface. The top screenshot shows a 'Purchase Order: 100000077' with a 'Send' button highlighted in a red box. Below the buttons is a 'Communication and Collaboration' section. The 'General Information' section contains a 'Basic Data' table with the following entries:

Purchase Order ID:	100000077
Number:	100000065
Name:	Decimal point testing
Date:	29.06.2015
Status:	In Process

Below the table is a 'Follow-On Documents' flow diagram with three steps: 1. Purchase Order Response, 2. Confirmation, and 3. Invoice. The bottom screenshot shows the same interface after the 'Send' action, with the 'Status' field now set to 'Confirmed' and highlighted in a red box.

Note: The submitted Purchase Order response undergoes approval process to the respective Elm User. Also an email Notification will be sent out to the respective Elm User.



### **What is the next step if the respective Elm User rejects my Purchase Order Response (POR)?**

- You will receive an email notifying you of the rejection. Kindly contact Elm User for the rejection and the current Purchase Order has to be Cancelled/Deleted and a new PO will be issued.



### **What is the next step if the respective Elm User accepts my Purchase Order Response (POR)?**

- Once the Purchase Order Response has been “Accepted”, the same information will get updated in Purchase Order.

#### **Scenario 1- No changes made by you during acknowledgement of the Purchase Order**

You may proceed to create the Confirmation (Goods/Service Delivery) document against the respective PO. The “Create Confirmation” button will be available for you to proceed with the Confirmation creation as shown in Section 4.

#### **Scenario 2- Some changes made by you during acknowledgement of Purchase Order and the changes have been accepted by Elm.**

You will receive an email, to respond for the New PO (PO with your changes adopted).

Post approval of the User, the Purchase Order status will change to “**In Process**”. You will have to “Process” the Purchase Order again (Refer Steps above in Section 3). Your Purchase Order Response will move to Elm for “**Acceptance**”. The “Create Confirmation” button will be available for you to proceed with the Confirmation creation as shown in Section 4 (Page -12).

## 4. Create Confirmation (Goods/Service Delivery):

Note: It is mandatory to have separate Confirmations for Materials and Service items (Please see page -15 to create such Confirmations).

**Step 4:** Create Confirmation against the desired Purchase Order.

Note: For different statuses of the Confirmations refer page

**4.1** Click on “Home” and the Start page opens, then click on ‘All Purchase Order” query.

**4.2** Purchase Order list is displayed, click on the relevant Purchase Order number, visible in blue colour, under “Purchase Order No.”

List of Purchase Orders						
	Purchase Order No.	Number	Name	Date	Total Value	Status
	100000080	100000068	CCUSER 30.06.2015 1...	30.06.2015	400.00 MYR	Confirmed
	100000079	100000067	CCUSER 29.06.2015 1...	29.06.2015	10,000.00 MYR	Confirmed
	100000078	100000066	CCUSER 29.06.2015 1...	29.06.2015	5,000.00 MYR	In Process
	100000077	100000065	Decimal point testing	29.06.2015	5,000.00 MYR	New
	100000076	100000064	Decimal point check	29.06.2015	5,000.00 MYR	Confirmed
	100000075	100000063	CCUSER 29.06.2015 1...	29.06.2015	5,000.00 MYR	Confirmed
	100000074	100000062	CCUSER 29.06.2015 1...	29.06.2015	10.00 MYR	Confirmed
	100000073	100000061	A1131 26.06.2015 11:44	26.06.2015	10.00 MYR	Confirmed
	100000072	100000060	A9999 26.06.2015 11:51	26.06.2015	9.00 MYR	Confirmed
	100000071	100000059	AM069 26.06.2015 11:45	26.06.2015	10.00 MYR	New
	100000070	100000058	A1470 26.06.2015 11:41	26.06.2015	8.00 MYR	Confirmed
	100000069	100000057	A9999 25.06.2015 11:33	26.06.2015	9.00 MYR	Confirmed
	100000068	100000056	A1292 26.06.2015 11:44	26.06.2015	8.00 MYR	Confirmed
	100000067	100000055	AC148 26.06.2015 11:43	26.06.2015	10.00 MYR	Confirmed
	100000066	100000054	A1074 26.06.2015 11:41	26.06.2015	8.00 MYR	Confirmed

4.3 A new page opens, showing the details of the Purchase Order. Click on “Create Confirmation”.

A. The screen is editable now, you may change the **QUANTITY** for partial confirmation, if required.

Purchase Order: 1000000080  
Create Confirmation | Display History | Display Document Flow |

Communication and Collaboration

General Information

Basic Data

Purchase Order ID:	1000000080
Number:	1000000068
Name:	CCUSER 30.06.2015 13:25
Date:	30.06.2015
Status:	Confirmed

Follow-On Documents:

1 — 2 — 3

Purchase Order Response    Confirmation    Invoice

Terms of Payment

Payment in Days	Discount in %
42	

Terms of Delivery

Incoterm	Location

Item Overview

Number	Short Text	Product	PO Quantity	Purchase Orde...	Required on	Confirmed Qua	Confirmed for	Status
1	Fuji Xerox Cartnd	30002435	50.00 Units	400.00MYR	30.06.2015	50.00 Units	30.06.2015	Confirmed
Net Value (Unconfirmed Items)							0.00MYR	
Net Value (Confirmed Items)							400.00MYR	
Net Value (Total of all Items)							400.00MYR	

B. Enter the **Confirmation Name** (this is a free text field of maximum length 40 characters, which you may use for future reference) in the **Name** field.

- C. You may send a **Message to Purchaser** and **Add an attachment** (if applicable). A message to remind about the Last Delivery Check Box in case of last delivery of the PO.

Start Page > List of Purchase Orders > Display Purchase Order > Process Confirmation

Warning: Please select the final delivery flag in case of last delivery of the P.O

Confirmation: 6000000510

Confirm Save Cancel Print Download

Communication and Collaboration

Message to Purchaser

Attachments

Add Attachment

No Attachments Available

General Information

Basic Data

Confirmation:	6000000510
Name:	
Date:	17.03.2018
Purchase Order No.:	4550000343
Status:	Created

- D. Click on the line item to get more information.

General Information

Basic Data

Confirmation:	4000000261
Name:	
Date:	13.07.2015
Purchase Order No.:	1000000410
Status:	Created

Item Overview

Select All Deselect All Propose Outstanding Quantities Update Prices

Number	Product Type	Description	Quantity	Unit of Measure	Quantity Ordered	Open	Net Value	
10	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR	
20	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR	Delete Item
30	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR	
Net Value							369.00 MYR	

- E. Delete a particular line if not required for the current delivery of goods/services. The deleted item will be available for the next Confirmation against the same Purchase Order.

Number	Product Type	Description	Quantity	Unit of Measure	Quantity Ordered	Open	Net Value	
10	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR	
20	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR	
30	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR	
Net Value							369.00 MYR	



**What do I do if the Purchase Order contains both types of products (Material & Service)?**

#### 4.3.1 Create Confirmation for Materials:

- Open the desired Purchase Order and after clicking on “**Create Confirmation**” button (Refer to Section 4, Step 4),

To confirm only for **Materials**, “**Delete**”  the line items which are **Services** and then click on “**Update Price**” button.

Number	Product Type	Description	Quantity	Unit of Measure	Quantity Ordered	Open	Net Value	
10	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR	
20	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR	
30	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR	
40	Service	LCD PROJECTOR	1.00	Units	1.00 Units	1.00 Units	12.00 MYR	
Net Value							381.00 MYR	

- After deletion of Services, only Materials will be visible on the “Item Overview” tab.

Number	Product Type	Description	Quantity	Unit of Measure	Quantity Ordered	Open	Net Value
10	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR
20	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR
30	Material	PUNCHER 2 HOLE	1.00	Units	1.00 Units	1.00 Units	123.00 MYR
Net Value							369.00 MYR

- You may Attach/Upload supporting documents to the Confirmation, by clicking on the “Add Attachment” button in the Communication and Collaboration section.  
Click on “Choose File” → Select file from your computer → Click on “Upload”

**Confirmation: 400000633**

Confirm Save Cancel Print Download

**Communication and Collaboration**

Message to Purchaser

**Attachments**  
Add Attachment  
No Attachments Available

Choose File No file chosen Upload

**General Information**

**Basic Data**

Confirmation: 400000633  
Name:  
Date: 12.01.2016

Click on “Confirm”. Confirmation is displayed with status ‘Created’.

Home | Find | Help | FAQ | Log off

Start Page > List of Purchase Orders > Display Purchase Order > Process Confirmation

**Confirmation: 4000000265**

Confirm Save Cancel

**Communication and Collaboration**

Now the status changes to “Completion Reported”.

**Confirmation: 400000033**

Communication and Collaboration

General Information

**Basic Data**

Confirmation:	400000033
Name:	c confirmation 1234
Date:	30.06.2015
Purchase Order No.:	100000080
Status:	Completion Reported

#### 4.3.2 Create Confirmation for Services:

Now click on "Display Document Flow" and open the Purchase Order.

Start Page > List of Purchase Orders > Display Purchase Order > Display Confirmation

Info: Your changes have been adopted successfully

Confirmation: 400000264

Communication and Collaboration

- Click on "Create Confirmation" button.

Home | Find | Help | FAQ | Log off

Start Page > List of Purchase Orders > Display Purchase Order

Purchase Order: 100000411

Communication and Collaboration

Only Services will be visible in the "Item Overview" tab:

Item Overview

Number	Product Type	Description	Quantity	Unit of Measure	Quantity Ordered	Open	Net Value	
40	Service	LCD PROJECTOR	1.00	Units	1.00 Units	1.00 Units	12.00 MYR	
Net Value							12.00 MYR	

- Click on "Confirm". Confirmation is displayed with status 'Created'.

Home | Find | Help | FAQ | Log off

◀ Start Page > List of Purchase Orders > Display Purchase Order > Process Confirmation

Confirmation: 4000000265

|

Communication and Collaboration

Now the status changes to "Completion Reported".

Confirmation: 4000000033

|

Communication and Collaboration

General Information

**Basic Data**

Confirmation:	4000000033
Name:	confirmation 1234
Date:	30.06.2015
Purchase Order No.:	1000000080
Status:	Completion Reported

Note: The Confirmation will be sent out to respective Elm user for further action.  
 Also an email notification is sent to the Elm User notifying the creation of the Confirmation.  
 Any response (Approve or Reject) from the User, will be notified to you through an email as well in System.



## What is the next step if the respective Elm User accepts my Confirmation?

If the delivery of Material and/or Service has been **approved** by Elm, the status of Confirmation will be changed to **“Accepted by Customer”** then you can create an Invoice.

Home | Find | Help | FAQ | Log off SAP

Start Page > List of Purchase Orders > Display Purchase Order > Display Confirmation > Display Document Flow

Document Flow Back to Document

Document Type	Number	Document Name	Document Date	Status	Total Value
Purchase Order	1000000302	to Dansys	13.07.2015	Confirmed	381.00 MYR
Confirmation	4000000265		13.07.2015	Accepted by Customer	12.00 MYR



## What is the next step if the respective Elm User rejects my Confirmation?

If the delivery of Material and/or Service has been **rejected** by Elm, the status of Confirmation will be changed to **“Rejected by Customer”**. You can find the rejection reason in the Communication and Collaboration section as highlighted below.

Confirmation: 4000000631

Copy | Display Document Flow | Print | Download

Communication and Collaboration

**Message from Purchaser**

Rejected due to un supportive Documents

General Information

**Basic Data**

Confirmation: 4000000631

Name:

Date: 11.01.2016

Purchase Order No.: 1000000921

Status: Rejected by Customer

**NOTE:** In case of any manual mistakes done while creating the Confirmation and it has not been Approved” or “Rejected” by Elm, you may “Cancel” your Confirmation. Once cancelled, you will have to create a new Confirmation against the same Purchase Order

Confirmation: 400000283

Communication and Collaboration

General Information

**Basic Data**

Confirmation:	400000283
Name:	
Date:	21.07.2015
Purchase Order No.:	1000000436
Status:	Completion Reported

The status will be changed to **"Cancelled"**

Confirmation: 400000283

Communication and Collaboration

General Information

**Basic Data**

Confirmation:	400000283
Name:	
Date:	21.07.2015
Purchase Order No.:	1000000436
Status:	Cancelled

➔ To check whether you have already created an Invoice against a desired Confirmation.

- a. Click on Home and the start page opens. Click on the query Accepted/Partially accepted under All Confirmations.

Home Find | Help | FAQ | Log off

Start Page

Purchase Order

**All Purchase Orders**  
 New (129)  
 In Process (60)  
 Confirmed

**All Confirmations**  
 Accepted  
 Partially Accepted  
 Rejected

b. List of Confirmations will be displayed, click on the desired Confirmation.

◀ Start Page > List of Confirmations

**List of Approved Confirmations**

Print Download

Number	Name	Date
4000000637		13.01.2016
4000000628		08.01.2016
4000000627		07.01.2016
4000000626		07.01.2016
4000000624		06.01.2016
4000000623		06.01.2016
4000000601		17.12.2015

c. Click on the “Display Document Flow” button to view all the related documents of the selected Confirmation.

**Confirmation: 4000000627**

Create Invoice Copy **Display Document Flow** Print Download

Communication and Collaboration

General Information

**Basic Data**

Confirmation:	4000000627
Name:	
Date:	07.01.2016
Purchase Order No.:	1000000920
Status:	Accepted by Customer

d. Related documents created against the selected Confirmation will be listed as shown below.

Home | Find | Help | FAQ | Log off

◀ Start Page > List of Confirmations > Display Confirmation > Display Document Flow

**Document Flow**

Document Type	Number	Document Name	Document Date	Status
Purchase Order	1000000557	Direct PO test	29.09.2015	Confirmed
Confirmation	4000000623		06.01.2016	Accepted by Customer
Invoice	5000000552		06.01.2016	In Process



## 5. Create Invoice:

**Step 5:** Create Invoice against the Confirmation.

**5.1** Click on “Home” and then on “All Purchase Orders”.

The screenshot shows a web application interface. At the top, there is a navigation bar with links: [Home](#) (highlighted with a red box), [Find](#), [Help](#), [FAQ](#), and [Log off](#). Below the navigation bar, there is a search bar with a dropdown menu set to "Purchase Order" and a "Search" button. To the right of the search bar is a link for "Advanced Search". Below the search bar, there are three main sections:

- All Purchase Orders** (highlighted with a red box):
  - New (129)
  - In Process (60)
  - Confirmed
- All Confirmations**:
  - Accepted
  - Partially Accepted
  - Rejected
- All Invoices and Credit Memos**:
  - Accepted
  - Rejected
  - Create

**5.2** Purchase Orders list is displayed, click on the **Purchase Order No**, against which you intend to raise an Invoice.

List of Purchase Orders						
	Purchase Order No.	Number	Name	Date	Total Value	Status
	1000000080	1000000068	CCUSER 30.06.2015 1...	30.06.2015	400.00MYR	Confirmed
	1000000079	1000000067	CCUSER 29.06.2015 1...	29.06.2015	10,000.00MYR	Confirmed
	1000000078	1000000066	CCUSER 29.06.2015 1...	29.06.2015	5,000.00MYR	In Process
	1000000077	1000000065	Decimal point testing	29.06.2015	5,000.00MYR	New
	1000000076	1000000064	Decimal point check	29.06.2015	5,000.00MYR	Confirmed
	1000000075	1000000063	CCUSER 29.06.2015 1...	29.06.2015	5,000.00MYR	Confirmed
	1000000074	1000000062	CCUSER 29.06.2015 1...	29.06.2015	10.00MYR	Confirmed
	1000000073	1000000061	A1131 26.06.2015 11:44	26.06.2015	10.00MYR	Confirmed
	1000000072	1000000060	A9999 26.06.2015 11:51	26.06.2015	9.00MYR	Confirmed
	1000000071	1000000059	AM069 26.06.2015 11:45	26.06.2015	10.00MYR	New
	1000000070	1000000058	A1470 26.06.2015 11:41	26.06.2015	8.00MYR	Confirmed
	1000000069	1000000057	A9999 25.06.2015 11:33	26.06.2015	9.00MYR	Confirmed
	1000000068	1000000056	A1292 26.06.2015 11:44	26.06.2015	8.00MYR	Confirmed
	1000000067	1000000055	AC148 26.06.2015 11:43	26.06.2015	10.00MYR	Confirmed
	1000000066	1000000054	A1074 26.06.2015 11:41	26.06.2015	8.00MYR	Confirmed

◀ Back 1 2 3 4 Forward ▶

5.3 The Purchase Order is displayed, click on the “Display Document Flow” tab. This results in all the follow on Documents created against the selected Purchase Order.

Purchase Order: 100000079

Display History | **Display Document Flow**

Communication and Collaboration

General Information

**Basic Data**

Purchase Order ID: 100000079  
 Number: 100000067  
 Name: CCUSER 29.06.2015 17:46  
 Date: 29.06.2015  
 Status: Confirmed

**Follow-On Documents:**

1 — 2 — 3

Purchase Order Response    Confirmation    Invoice

**Terms of Payment**

Payment in Days    Discount in %

**Terms of Delivery**

Incoterm    Location

5.4 You must select the Confirmation document against which you intend to create the Invoice.



You can only create Invoice against the Confirmations with status “Accepted by Customer”.

To proceed click on the “Confirmation Number” highlighted in blue.

Home | Find | Help | FAQ | Log off

Start Page > List of Purchase Orders > Display Purchase Order > Display Confirmation > Display Document Flow

Document Flow Back to Document

Document Type	Number	Document Name	Document Date	Status	Total Value
Purchase Order	1000000302	to Dansys	13.07.2015	Confirmed	381.00 MYR
Confirmation	4000000265		13.07.2015	Accepted by Customer	12.00 MYR

## 5.5 Confirmation page opens, click on "Create Invoice" button;

Confirmation: 400000034

Cancel Create Invoice Copy Display Document Flow |

Communication and Collaboration

General Information

Basic Data

Confirmation:	400000034
Name:	
Date:	30.06.2015
Purchase Order No.:	1000000081
Status:	Accepted by Customer

Item Overview

Number	Product Type	Description	Quantity	Quantity Ordered	Open	Net Value
10	Material	Fuji Xerox Cartridge M	50.00 Units	50.00 Units	0.00 Units	400.00 MYR
Net Value						400.00 MYR

Partner Information

Partner	Number	Name	Street	House Number	PostCode	City	Telephone	Fax	E-mail
Sold-to Party	104	AX00	Corporate H...	LEVEL5	50470	Kuala Lumpur			
Goods Reci...	700	CC User	82, Jalan R...		50300	Kuala Lumpur			
Ship-To Ad...	104	AX00	Corporate H...	LEVEL5	50470	Kuala Lumpur	+603 2263 ...		

## 5.6 Process Invoice page is displayed and you need to enter the following information

- A. **Invoice name:** Enter the **Invoice Name** (this is a free text field, which you may use for future reference, with a maximum of 40 characters). Also view the VAT Registration Number and the Payment Due Date which is current date + the payment days as per the Vendor Payment Terms.

General Information

Basic Data

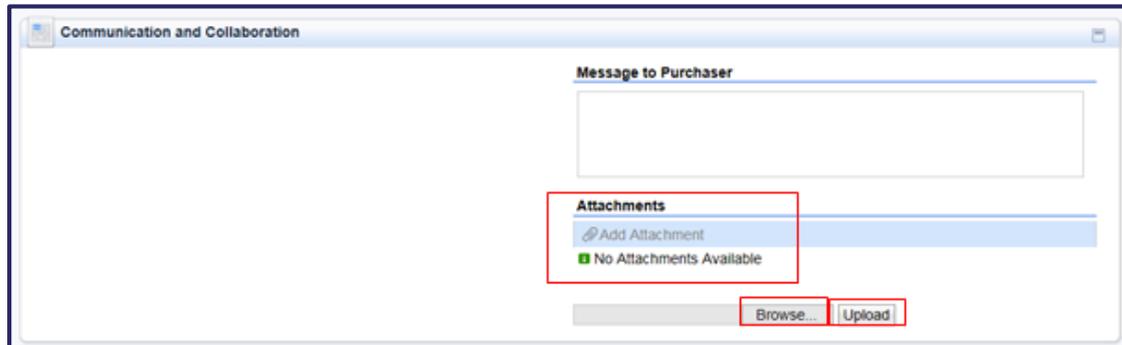
Number:	7000000300
Name:	
Date:	17.03.2018
External Reference No.:	00000000004100001340
Status:	In Process
Unplanned Delivery Costs:	0,00 SAR

Terms of Payment

Payment in Days	Discount in %
90	0,000
0	0,000
0	

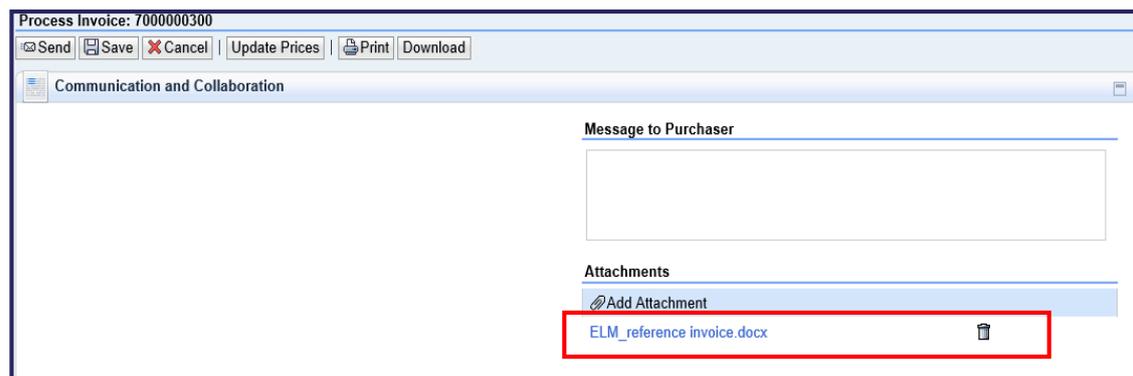
Payment Terms Due Date	VAT Registration Number
15.06.2018	3000558824785443

B. **Add an Attachment:** This is a **MANDATORY** step, attach SES/Softcopy of Invoice/VAT certificate mandatorily as well as any other supporting documents.



Click on **"Browse"** → Select file from your computer → Click on **"Upload"**

After successful upload, your **"Attachment"** can be seen as below:





## What if I need to create an Invoice for a partial quantity?

You may amend the quantity in the Invoice (if you are attempting to create a partial Invoice), to have the Invoice amount same as that of the Invoice hard copy being attached. Click on **“Update Prices”** to get the price updated for the amended quantity.

Number	Description	Quantity	Unit of Meas...	Net Value	Tax	External Ref...	Purchase Or...	Confirmation...	Confirmation...
10	PROJECT SERV	1.00	each	2.00 MYR	NA:Input tax	1000000923	1	4000000637	10

C. To go back to the Invoice main page, click on the **“Process Invoice”** link at the top of the page.

Home | Find | Help | FAQ | Log off

Start Page > List of Confirmations > Display Confirmation > **Process Invoice** > Process Item

Item: 10, PROJECT SERVICES 4

Number	Description	Quantity	Unit of Meas...	Net Value	Tax	External Ref...	Purchase Or...	Con
10	PROJECT SERV	1.00	each	2.00 MYR	NA:Input tax	1000000923	1	400

## 5.7 After all the data as highlighted below have been provided, click on “Send”

Invoice gets created with a success message displayed, as highlighted below and the status will change to “Document Sent”

Basic Data		Terms of Payment	
Number:	700000300	Payment in Days	Discount in %
Name:		90	0,000
Date:	17.03.2018	0	0,000
External Reference No.:	00000000004100001340	0	
Status:	Document Sent		
Unplanned Delivery Costs:	0,00 SAR		

➡ The invoice will be sent to the Elm for further processing. Once the invoice has been approved, you will receive an email notification and the invoice status will change to “Accepted by Customer”.

In case your invoice is rejected, you will receive an email notification and the invoice status will change to “Rejected by Customer”. You will have to create a new Invoice against the same Confirmation document.

Document Type	Number	Document Name	Document Date	Status	Total Value
Purchase Order	100000303	V02398X 13.07.2015 16:54	13.07.2015	Confirmed	31.00MYR
Confirmation	400000266		13.07.2015	Accepted by Customer	24.00MYR
Confirmation	400000267		13.07.2015	Accepted by Customer	7.00MYR
Invoice	500000218	Invoice from Dansys	13.07.2015	Rejected by Customer	9.00MYR



## 6. Create a Credit Memo: (Only if required)

➔ A Credit Memo in refers to the reversal of the Invoice that is already submitted earlier.

Credit Memo can ONLY be created in a scenario where you want to reverse the Invoice that you have already submitted to Elm. Follow the below steps to create a Credit Memo.

**Step 1:** Click on “Home”, and the start page opens.

**A.** Click on “All Invoices and Credit Memos”

Supplier Self-Services Home Find | Help | FAQ | Log off

Start Page

Confirmation Search Advanced Search

All Purchase Orders  
New (33)  
In Process (23)  
Confirmed

All Confirmations  
Accepted  
Partially Accepted  
Rejected

All Invoices and Credit Memos  
Accepted  
Rejected  
Create

Own Data

**B.** Select relevant Invoice number

Supplier Self-Services Home | Find | Help | FAQ | Log off SAP

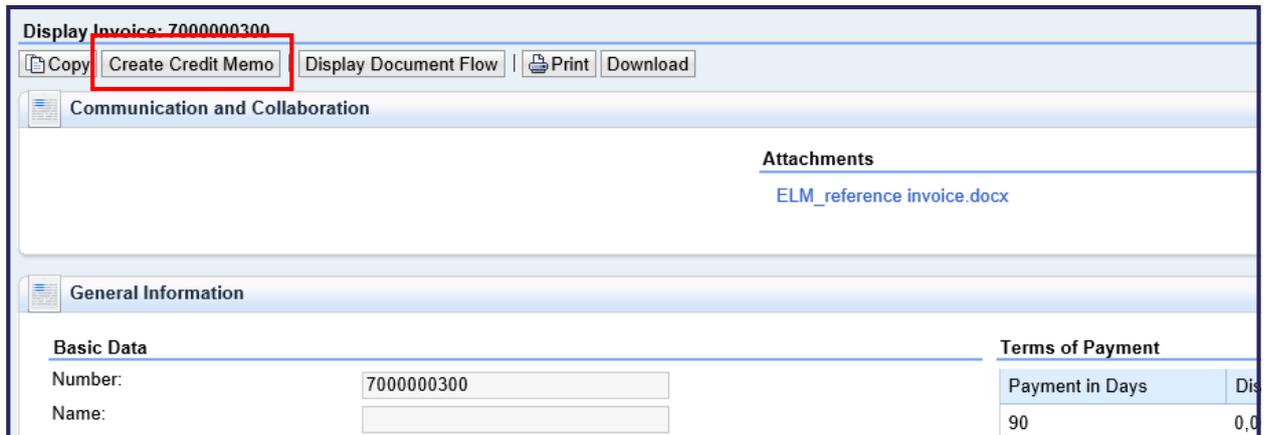
Start Page > List of Invoices

List of Invoices and Credit Memos

Type	Number	Name	Date	Status	Gross Price
Invoice	500000219	Invoice Name	21.07.2015	Document Sent	30.00MHR
Invoice	500000217	Test Confirmation - Service	19.07.2015	Document Sent	8.00MHR
Invoice	500000216	Test Confirmation - Material	19.07.2015	Document Sent	14.00MHR
Invoice	500000215	Test ECS Invoice - Service	17.07.2015	Document Sent	8.00MHR
Invoice	500000214	Test ECS Invoice - Material	17.07.2015	Document Sent	14.00MHR
Invoice	500000213	Vikas	15.07.2015	Document Sent	825.00MHR
Credit Memo	500000212	attachment	14.07.2015	In Process	130.00MHR
Credit Memo	500000211	attachment	14.07.2015	In Process	30.00MHR
Invoice	500000210	CON-500000210-PO 10	14.07.2015	Document Sent	200.00MHR
Invoice	500000209	500000209	14.07.2015	Document Sent	100.00MHR
Invoice	500000208	Invoice Detc	14.07.2015	Document Sent	248.00MHR
Invoice	500000207	test	14.07.2015	Document Sent	2,580.00MHR
Credit Memo	500000206		13.07.2015	Document Sent	10.00MHR
Invoice	500000205	for invoice	13.07.2015	Payment Made	123.00MHR
Invoice	500000200		13.07.2015	Payment Made	123.00MHR

Page 1 <Back 1 2 3 4 5 Forward >

C. Selected Invoice opens in a new window opens, click on “Create Credit Memo”



The screenshot shows a web interface for displaying an invoice. At the top, the title is "Display Invoice: 7000000300". Below the title, there is a navigation bar with buttons for "Copy", "Create Credit Memo" (highlighted with a red box), "Display Document Flow", "Print", and "Download". Below the navigation bar, there is a section for "Communication and Collaboration" and an "Attachments" section with a link to "ELM\_reference invoice.docx". The main content area is titled "General Information" and contains a table with "Basic Data" and "Terms of Payment".

Basic Data		Terms of Payment	
Number:	7000000300	Payment in Days	Dis
Name:		90	0,0

Creation Process of CREDIT MEMO is same as Invoice. Once sent, the Credit Memo will be sent to the Elm for further processing. Once the Credit Memo has been approved, you will receive an email notification and the Credit Memo status will change to “Accepted by Customer”.

In case your Credit Memo is rejected, you will receive an email notification and the Credit Memo status will change to “Rejected by Customer”. Contact Elm for further clarification on the rejection, if required.



**Additional Features:** There is an additional feature which you may utilize for your own convenience and internal tracking of invoice payment status.

Post Approval of the Invoice the **Status** of the Invoice will be “Accepted by Customer” and the **Status (New)** will be in “Payment Received”.

Once you receive payment from Elm for any invoice, you may **MANUALLY** change/set the Status of the invoice to “Payment Made”, by clicking on the button “Set Status”. This will change the Invoice status to “Payment Made”.

OR

System will automatically update the status once the job runs in ERP system overnight.

Click on Invoice and Credit Memo → Open relevant Invoice → Click on “Set Status”.

Display Invoice: 7000000297

Set Status | Copy | Create Credit Memo | Display Document Flow | Print | Download

Communication and Collaboration

Attachments

test.txt

General Information

<b>Basic Data</b>		<b>Terms of Payment</b>	
Number:	7000000297	Payment in Days	Discount in %
Name:	ss	90	0,000
Date:	14.03.2018	0	0,000
External Reference No.:	0000000004100001341	0	
Status:	Accepted by Customer		
Status (New):	Payment Received		
Unplanned Delivery Costs:			0,00 SAR

Payment Terms Due Date	VAT Registration Number
12.06.2018	3000558824785443

Invoice status changed to “Payment Made”.

General Information

<b>Basic Data</b>	
Number:	5000000540
Name:	
Date:	14.12.2015
External Reference No.:	1000000907
Status:	Payment Made
Unplanned Delivery Costs:	0,00 USD
Ext. Invoice Number:	233

